



[BUYUSGOLD.COM](http://BUYUSGOLD.COM)



We're putting Gold back into the Dollar.™

The only digital currency backed by US gold currency

## CONTENTS

### Who We Are

What is US Gold?

Unique Feature Set

Security

Stability

Application

### How It Works

Redemption

Structure

Contact Information

### Appendix

Contains more-detailed information  
referenced in the main slides

### Terms

#### **US Gold Currency, Inc.**

*The name of our company*

#### **USGold**

*The name of our digital token*

#### **USG**

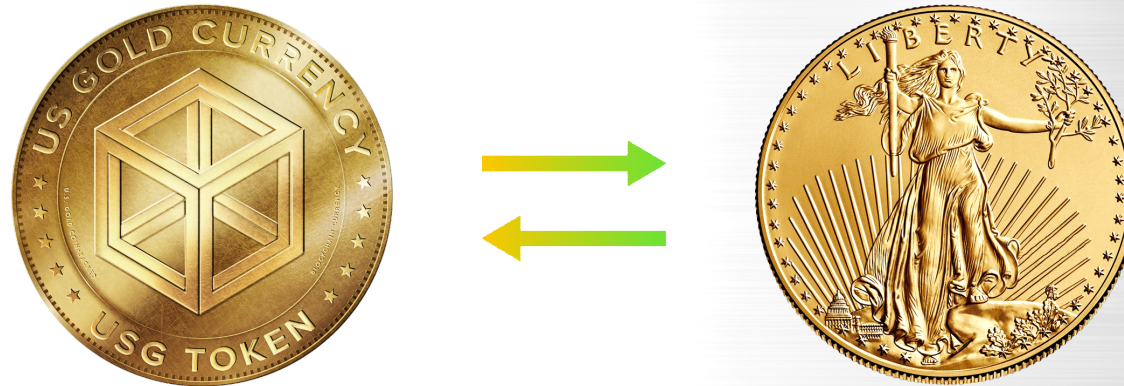
*Our trading symbol*

#### **American Eagle**

Shorthand for the one-ounce American Eagle  
gold coin issued by the United States Treasury  
and sold through the U.S. Mint.

## WHAT IS USGOLD?

### USGold: Digital Gold Currency



#### US Gold Currency's digital token is the USGold.

Each USGold token is backed one-to-one (1:1) with a one-ounce American Eagle gold coin and held for the buyer / token holder, in a state-of-the art, fully insured vault.

The buyer may at any time redeem USGold tokens for their corresponding American Eagle gold coins.

## UNIQUE FEATURE SET

### Security

Backed by gold coins  
Using ERC-20 distributed ledger platform for secure transfers  
Built on blockchain, built for security  
Physical security: secure state-of-the-art vault storage

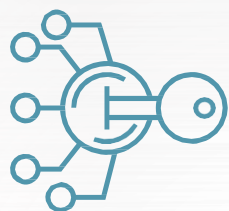
### Stability

Stable value  
(Although subject to fluctuations in the price of American Eagles)  
Reduced volatility  
(Pricing set by U.S. Mint)  
Store of real value  
(not just perceived value)

### Applicability

Functions as a true digital currency  
Global recognition and footprint  
Take your money more places  
Providing liquidity in illiquid markets  
Expedite cross-border financial transactions

## SECURITY



### Built On Blockchain, Built For Security

USGold digital currency leverages the Ethereum blockchain protocol, a technology built with security as a consideration.



### ERC-20 Smart Contract For Secure Transfers

The highly-secure Smart Contract made possible by the Ethereum protocol helps ensure seamless and secure transfers around the world.



### Physical Security - Secure Vault

A hard asset of gold – the one-ounce American Eagle gold coin – underpins each USGold token. The American Eagles are held in a secure and insured vault.

## STABILITY

### Backed by Gold - Store Of Real Value, Not Just Perceived Value



Most digital currencies, such as Bitcoin or Ethereum, are based on trust, as are government-issued fiat currencies. In contrast, USGold currency is 100% backed by monetary-gold and will always have a 1-to-1 exchange ratio with American Eagle gold coins.

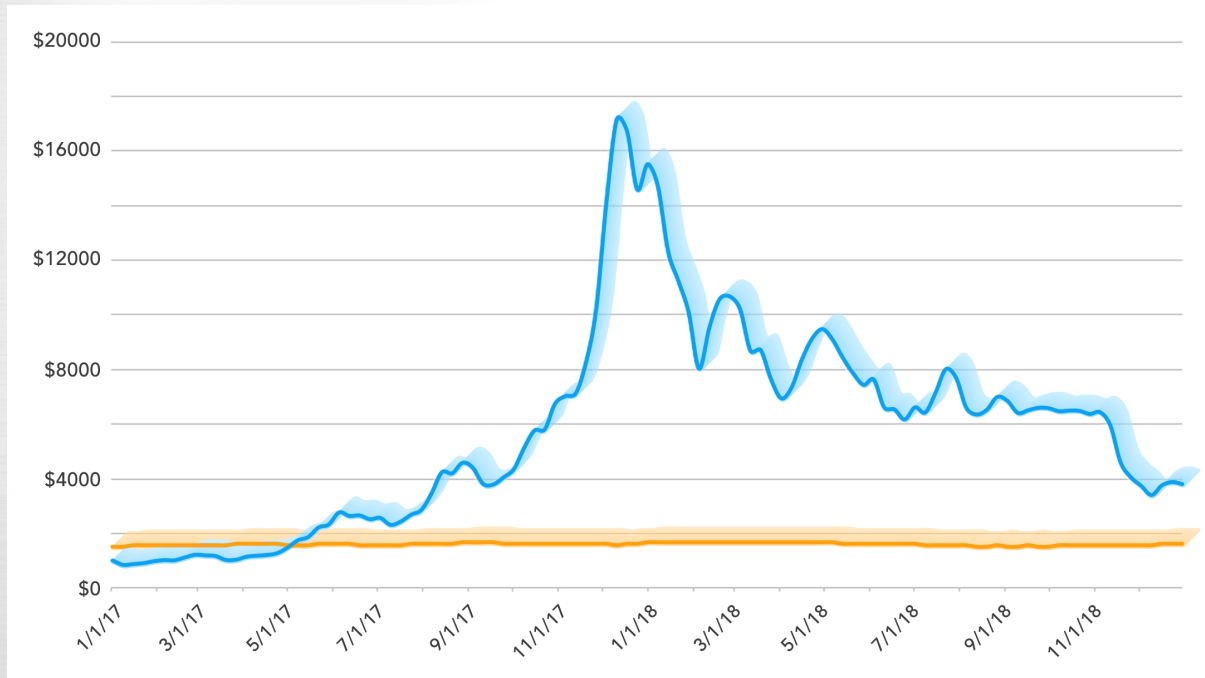
### Reduced Volatility - Pricing Set By The U.S. Mint



The U.S. Mint sets pricing for the American Eagle, and fluctuations historically are infrequent and small. Because the price of the USGold token is tied to that of the American Eagle, the price remains relatively stable.

## APPLICATIONS

### Finally, A More Stable Digital Currency

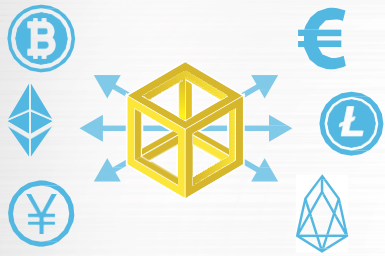


Weekly Average BitCoin and USGold® Market Price Comparison: January 2017 - December 2018

The USGold token is ideal for stabilizing digital payment systems. Huge swings in traditional cryptocurrencies can be avoided, and concerns over long-term stores of value diminished, thanks to the gold coins that underpin the USGold token.

● USG  
● BTC

## APPLICATIONS



### Take Your Money More Places

Transfer to other currencies seamlessly and efficiently with US Gold Currency, whether exchanging for or with USGold tokens.

Trading USGold is like trading gold, a substance that has a virtually uniform value around the world.



### Expedite Complex Financial Transactions

The USGold token can significantly hasten large transactions. Backed by physical gold assets, USGold helps facilitate complex, real-world transactions that traditional financial markets or digital currencies cannot do as efficiently.

Trade barriers, currency exchanges, and other financial barriers may impede complex transactions.



# PROCESS

## Buying Is Simple

### Global Exchange



Open an account with an exchange

Pre-fund your exchange account

Purchase USGold on the exchange

### US Gold Marketing

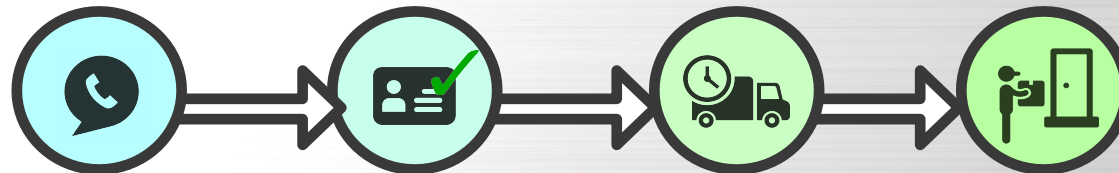


Buy directly through US Gold Marketing, Inc.

Pay with a Bank wire transfer

Receive your USGold tokens

## Redeeming Is Easy



Submit a redemption order online

The Trustee will verify your ID and information

Trust administrator arranges secure shipment

Verify receipt of your American Eagle gold coins

## STRUCTURE

### ISSUER



### BUYER / TOKEN HOLDER



### TRUST



### TRUSTEE



### TRUST ADMINISTRATOR



### CUSTODIAN



## STRUCTURE

### ISSUER

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US GOLD CURRENCY CREATES AND ISSUES USGOLD DIGITAL ASSETS. IN ASSOCIATION WITH SALE OF TOKENS, US GOLD CURRENCY PURCHASES GOLD AND DEPOSITS WITH USG GOLD TRUST.

### BUYER / TOKEN HOLDER

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PURCHASES USGOLD VIA AN EXCHANGE. UPON ISSUANCE OF EACH TOKEN A HASH IS CREATED WHICH IS TIED TO A SPECIFIC AMERICAN EAGLE ONE OUNCE GOLD COIN, HELD IN TRUST FOR THE BENEFIT OF THE BUYER / TOKEN HOLDER AND STORED BY THE CUSTODIAN.

### TRUST

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US GOLD TRUST RECEIVES GOLD FROM US GOLD CURRENCY. THE TRUST HOLDS GOLD FOR THE BENEFIT OF BUYERS / TOKEN HOLDERS (BENEFICIARIES), AND PROCESSES REDEMPTIONS.

### TRUSTEE

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THE TRUSTEE OF THE US GOLD TRUST HOLDS AMERICAN EAGLE GOLD COINS IN VAULT ON BEHALF OF THE TRUST BENEFICIARY – THE BUYER / USG TOKEN HOLDER.

### TRUST ADMINISTRATOR

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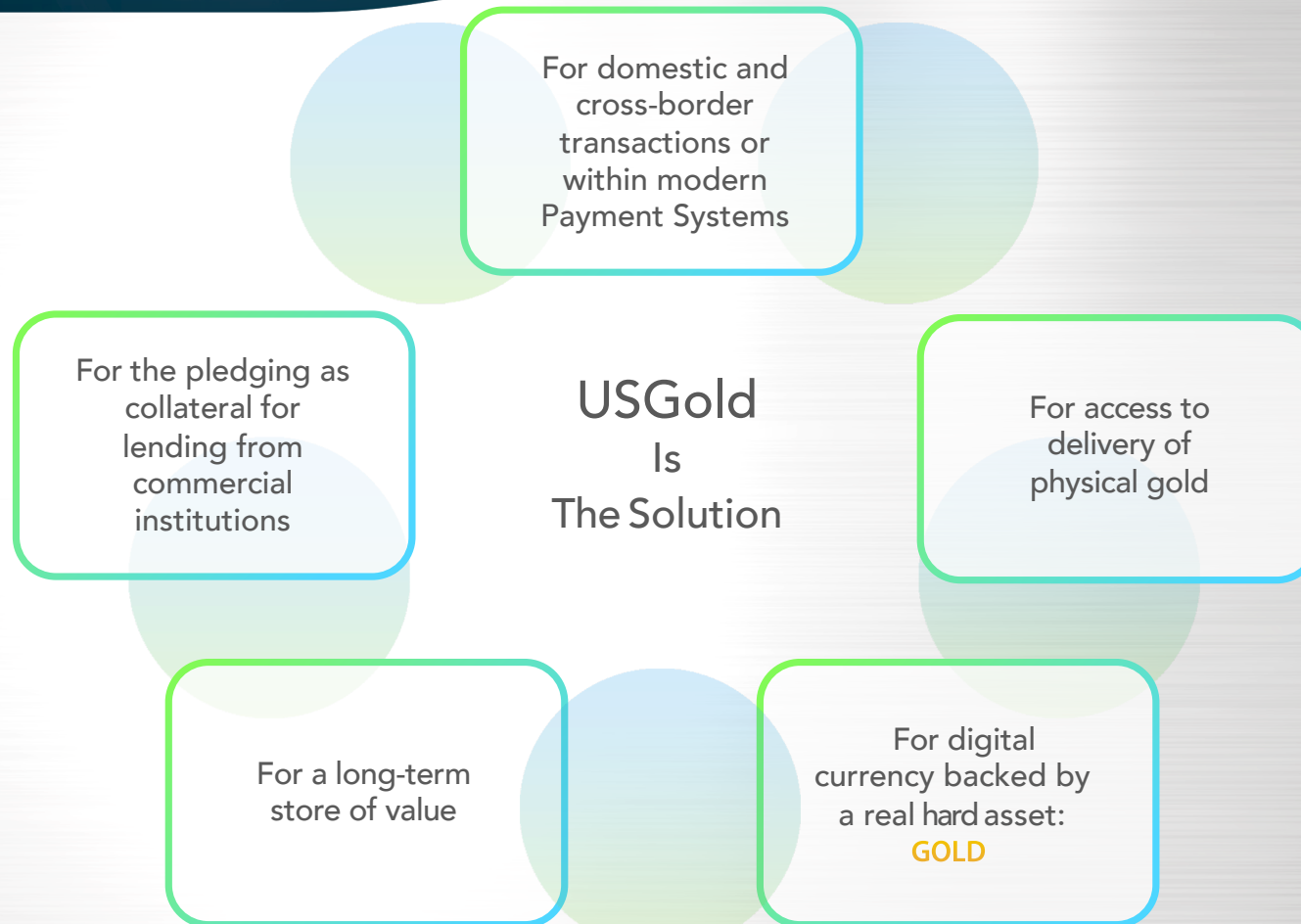
US GOLD CURRENCY ADMINISTERS US GOLD TRUST AND COORDINATES SALE, TRANSFER, AND REDEMPTION OF USGOLD TOKENS FOR AMERICAN EAGLE GOLD COINS.

### CUSTODIAN

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LEGAL STEWARD OF THE TRUST AND FIDUCIARY OF THE GOLD COINS FOR THE BENEFIT OF THE BUYER / USG TOKEN HOLDER.

## KEY TAKEAWAYS



## CONTACT

### Sales

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[800.673.5800](tel:800.673.5800)



[Support@BuyUSGold.com](mailto:Support@BuyUSGold.com)



[BuyUSGold.com](http://BuyUSGold.com)



### Redemption

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[800.673.5800](tel:800.673.5800)



[Support@RedeemUSG.com](mailto:Support@RedeemUSG.com)



[RedeemUSG.com](http://RedeemUSG.com)

## APPENDIX

### I. PRINCIPALS

#### Lawrence S. DeBry



Mr. DeBry has an extensive engineering background providing his expertise throughout the Aerospace and Minerals Industries the bulk of which was in commodities . As a senior level executive he was responsible for the optimization and performance of billions of dollars in assets across the global footprint of companies such as BHP Billiton, Rio Tinto, and AngloGold Ashanti.

M.B.A., University of Utah  
B.S., Mechanical Engineering, University of Utah

#### J. Martin Tate



Mr. Tate is the legal counsel for US Gold Currency. Throughout his career that includes Corporate Counsel for Sentry Finance, and Fairbanks Capital Corporation, he has provided counsel in association with over \$500 million in debt and equity financings, assisted in the formation of domestic and offshore funds in various structures, and has advised investment managers and advisors on a variety of state and SEC compliance issues.

J.D., University of Georgia | Morris B. Abrahms Scholar  
B.A., Political Science and Spanish, with honors, University of Utah

## APPENDIX

### II. COMPLIANCE

Early in 2018 US Gold Currency submitted its intent to issue the USG token to the State of Wyoming. As such the State of Wyoming Department of Audit Division of Banking reviewed the USG filing and issued its exemption from securities law. In addition, they determined that “the current products and/or services offered to the Wyoming consumers by US Gold would not be regulated under the Wyoming Money Transmitters Act and thus a license to engage in such activity would not be required.”

“[...] based upon revised 2018 Wyoming statutes providing exempt status from securities law for Utility Tokens issued within the state, [...] no requirement for a Money Transmitter License [is] required.”

— State Of Wyoming Department of Audit Division of Banking

The State of Wyoming has implemented transformational legislation providing an unparalleled business landscape to cryptocurrency and crypto-commodity companies within these emerging sectors. US Gold Currency has been acknowledged as an ERC-20 Utility Token. It holds no promise of future increased value and is simply a stored unit of value.

## APPENDIX

### III. OPERATIONAL DETAILS

In the spring of 2020, USGold tokens will be offered on a variety of global exchanges. When a buyer purchases USGold tokens, US Gold Currency issues the tokens to be held in the buyer's Ethereum wallet. US Gold Currency transfers one-ounce American Eagle gold coins in a quantity equal to the number of USGold tokens purchased by the buyer. The ownership of the monetary gold coins are then granted into the US Gold Trust – overseen by Kingdom Trust – the Trustee of the US Gold Trust. The physical monetary gold coins are transferred to the Delaware Depository – the Custodian of the coins, who oversees their security while in vault storage.

The vaults are regularly audited and their contents maintained to meet a one-to-one ratio of USGold tokens held to one-ounce American Eagle gold coins.

The vaults are insured and audited by reputable and independent third-party accounting firms.



## APPENDIX

### IV. CUSTODIAN



Delaware Depository is an independent licensed entity which holds the physical Monetary gold coins on behalf of the Trust for the benefit of the beneficiary (Buyer / USG Token Holder).

[DelawareDepository.com](http://DelawareDepository.com)

### V. TRUSTEE



Kingdom Trust is an independent licensed entity and is the Trustee of the US Gold Trust – managing the safety and security of the one-ounce American Eagle gold coins.

[KingdomTrust.com](http://KingdomTrust.com)

When supporting redemption or providing audit and/or asset governance, Kingdom Trust acts for and on behalf of US Gold Currency token holders and their best interest—to ensure that their assets are secure, maintained, and fully redeemable upon request.

Kingdom Trust, on behalf of the Trust, maintains the relationship with the Custodian for vaulting the one-ounce American Eagle gold coins which back every USGold Token. The cost of storage and vaulting the one-ounce American Eagle gold coins is included in the market price of the USGold Token. An annual audit report provided by the Trustee assures token holders that their USGold tokens are fully backed by secured and vaulted physical one-ounce American Eagle gold coins.

## APPENDIX

### VI. STABILITY

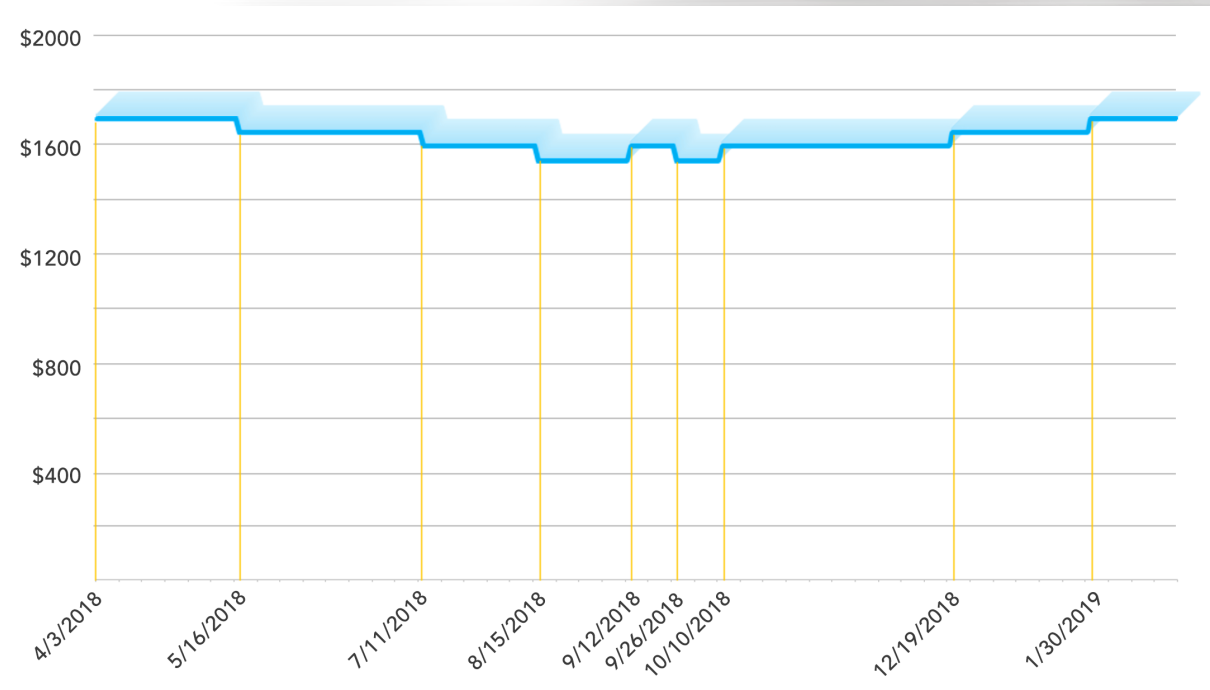
The U.S. Mint establishes the price of the one-ounce American Eagle gold coin. Because the price of the USGold token is set to match that of the American Eagle, volatility for USGold is minimized and its price is relatively stable.

American Eagle gold coins are “Legal Tender” which makes for a favorable relationship with respect to currency-to-currency exchange given the tremendous global exposure.

For those holding cryptocurrencies this stability is highly desirable as it avoids the excessive volatility common among most cryptocurrencies.

Monetary-gold is at the core of the USGold token, offering stability and long-term value.

With unique designation of the USGold Token as a Utility Token – it is simply a unit of stored value.



Daily Price Set By The U.S. Mint In USD For American Eagle One Ounce Gold Coin: 4/3/18 - 2/25/19

## APPENDIX

### VII. MARKET

When each USGold token is issued, a hash is created and tied to a single one-ounce American Eagle gold coin, which is held in trust for the benefit of the token holder and stored by the Custodian.

Market participants can choose to buy and hold the USGold tokens, exchange them for other digital assets or US Dollars, or redeem them for one-ounce American Eagle one gold coins. US Gold token holders may redeem for the physical one-ounce American Eagle gold coins by submitting a redemption request at [RedeemUSG.com](https://RedeemUSG.com) to initiate the process.

US Gold Currency projects controlling a total of 10 million one-ounce American Eagle gold coins. When market conditions permit, additional USGold tokens may be issued as the U.S. Mint increases their annual production of the one-ounce American Eagle gold coins.

## APPENDIX

### VIII. SAFETY & SECURITY

The USGold token is a utility token and holds no promise of future increased value — it is simply a stored unit of value.

The USGold token has a value set to match the price of a one-ounce American Eagle gold coin as set by the United States Mint. USGold is backed by gold coins which lends confidence to the stability and value store utility for any payment ecosystem.

Strategically, USGold may be incorporated within innumerable trading, payment, blockchain project development, and currency exchange strategies where stability and value retention are requisite.

## APPENDIX

### IX. OPTIONS AVAILABLE TO THE USG TOKEN HOLDER / BUYER

#### 1. Buy and Hold

When a buyer purchases USGold tokens, the tokens are held in the buyer's digital wallet. US Gold Currency purchases the matching number of one-ounce American Eagle gold coins, which are held under the auspice of the Trustee, who acts for the benefit of the buyer or subsequent token holder. The Trustee ensures that the American Eagle coins are held in a vault system that is contracted with the Trustee in a custodial role for the physical coins. The Custodian holds the gold coins for the benefit of the clients.

#### 2. Exchange USG Tokens for US Dollars

After a buyer purchases USGold tokens, there are a few ways to convert the USGold into US Dollars, Euros, Pounds or Yen.

- a. Sell USGold tokens on an exchange. Through this process, the token holder receives remittance to their exchange account.
- b. Redeem USGold tokens through the Trustee of the Trust. Through this process, the token holder will be sent the physical American Eagle gold coins and may elect sell them with a commercial gold outlet or gold coin dealer.

Worldwide, commercial enterprises buy and sell gold products. Web-based dealers such as APMEX, Kitco, and Dillon Gage also buy and sell gold products.

## APPENDIX

### IX. OPTIONS AVAILABLE TO THE USG TOKEN HOLDER / BUYER

- c. For the USGold token holders looking to borrow against their USG, please call US Gold Currency for a list of independent companies providing the lending service.

The USGold token holder will be required to submit an application to borrow and will have to pledge the appropriate amount of USGold tokens as security for the loan.

Upon account approval, a lender will simply wire funds to the client's bank account. The lender will hold a lien against the gold that is backing the client's USGold tokens. If a client should default on their loan terms, the lender may seize the USGold tokens as remedy for the default and settle the loan.

#### 3. Redemption

This process is outlined in the following section, Appendix Section X.

## APPENDIX

### X. REDEMPTION

Token holders may redeem for the one-ounce American Eagle gold coins by submitting a redemption request through the website <https://redeemusg.com> or by contacting US Gold Currency by phone to assist you with the process. US Gold Currency will verify the token holder's USGold token holdings via a smart contract and notify the Trustee of the token holder's request to redeem.

The Trustee will send a redemption confirmation request to the token owner/holder and provide a form to be completed, whereby the Trustee can conduct their AML/KYC due diligence to verify the identity of the token holder and confirm shipping details. Once the confirmation is completed the Trustee authorizes the redemption of the gold coins and notifies the Trust Administrator to arrange for shipment of the redeemed gold coins. The Trust Administrator will then notify the Custodian to package and send the gold coins to the owner's shipping address provided.

Shipping and tracking details are provided to redeeming token holders to monitor their gold coin delivery. Any specific requirements or special arrangements will be agreed in advance by the token holder and the Custodian arranging the shipping of the American Eagle gold coins. The holder's tokens are destroyed (burned) as soon as the token holder's redemption request is submitted to the Trustee. The redeemed USGold® tokens are permanently removed from the blockchain and remain visible in the public ledger.

Due to the the one-to-one USGold token-to-American Eagle coin relationship, you may only redeem whole tokens.

## CONTACT US



We're putting Gold back into the Dollar.™



### Contact Us

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Sales

800.673.5800



[Support@BuyUSGold.com](mailto:Support@BuyUSGold.com)

[BuyUSGold.com](http://BuyUSGold.com)

Redemption

800.673.5800



[Support@RedeemUSG.com](mailto:Support@RedeemUSG.com)

[RedeemUSG.com](http://RedeemUSG.com)

